

**TRAILER TRAIN
COMPANY**

101 NORTH WACKER DRIVE - CHICAGO, ILLINOIS
(312) 853-1455

RECORDATION NO. 15153-D FILE 1455

DIRECT LINE: (312) 9

T. D. MARION
DIRECTOR-EQUIPMENT FINANCING
AND ASSISTANT TREASURER

SEP 24 1987 - 1 05 PM

INTERSTATE COMMERCE COMMISSION

September 23, 1987

7-267A10

No. SEP 24 1987

Date 10.00

Fee \$ 10.00

ICC Washington, D

Honorable Noreta R. McGee
Acting Secretary
Interstate Commerce Commission
12th & Constitutional Avenue, N.W.
Room 2215
Washington, DC 20423

Dear Ms. McGee:

Submitted herewith for filing and recording under 49 U.S.C.
Section 11303(a) and the regulations promulgated thereunder are
four (4) fully executed documents as follows:

These also will be:

15153-D Manufacturing Agreement Supplement No. 4
dated as of September 9, 1987, a secondary
document supplementing the Manufacturing
Agreement dated as of January 14, 1987.

Parties to this transaction are as follows:

Trailer Train Company (Company)
101 North Wacker Drive
Chicago, Illinois 60606

Thrall Car Manufacturing Company (Manufacturer)
26th and State Street
Chicago Heights, IL 60411

The general description of the equipment is as follows:

Type	AAR Mechanical Designation	No. of Units	Marked*	Numbered	Con
5-platform con- tainer well cars	FC	30	DTTX	62608-62630 62651-62657	T-5

* All units will have marked on each side the following legend
"Ownership Subject to a Security Agreement Filed with the
Interstate Commerce Commission".

15153-D

SEP 24 12 58 PM '87
MOTOR OPERATING UNIT

Honorable Noretta R. McGee
September 23, 1987
Page Two

Enclosed is our check in the amount of \$10.00 to cover filing fees.

Prior recordations pertaining to this Supplement No. 4 being recorded are as follows:

- (1) Manufacturing Agreement dated January 14, 1987, recorded on January 20, 1987, at 9:45 a.m., recordation number 15153.
- (2) Manufacturing Agreement Supplement No. 1 dated April 1, 1987, recorded April 8, 1987, at 1:10 p.m., recordation number 15153-A.
- (3) Manufacturing Agreement Supplement No. 2 dated May 4, 1987, recorded May 14, 1987, at 12:15 p.m., recordation number 15153-B.
- (4) Manufacturing Agreement Supplement No. 3 dated August 12, 1987, recorded August 24, 1987, at 9:40 a.m., recordation number 15153-C.

A short summary of the Manufacturing Agreement Supplement No. 4 to appear in the Index is as follows:

"Manufacturing Agreement Supplement No. 4 dated September 9, 1987, covering 5-platform container well cars numbered 62608-62630 and 62651-62657."

Once the filing has been made, please retain one copy and return the remaining stamped counterparts to the undersigned bearer.

Very truly yours,



Thomas D. Marion
Director - Equipment Financing
and Assistant Treasurer

TDM:kbb

Enclosures

RECORDATION NO. **SEP 24 1988**
INTERSTATE COMMERCE
MANUFACTURING AGREEMENT SUPPLEMENT #4, dated as of September 9, 1987, between THRALL CAR MANUFACTURING COMPANY (the "Manufacturer") and TRAILER TRAIN COMPANY (the "Company").

The parties hereto have heretofore entered into a Manufacturing Agreement dated as of January 14, 1987, which provides for the execution and delivery from time to time of supplements thereto each substantially in the form hereof for the purpose of subjecting to said Manufacturing Agreement additional units of new, standard gauge railroad equipment.

The units of railroad equipment described in Item 1 of Annex A hereto are hereby subjected to said Manufacturing Agreement. The information set forth in Annex A hereto in respect of such units of railroad equipment, and set forth in Items 2, 3, and 4 of said Annex A, is hereby incorporated into Annex A to the Manufacturing Agreement as though originally set forth therein; provided, however, that such information shall apply and refer only to the units of railroad equipment described in Annex A hereto.

IN WITNESS WHEREOF, The parties hereto, each pursuant to due corporate authority, have caused these presents to be signed in their respective corporate names by duly authorized officers and their respective corporate seals to be hereunto affixed and duly attested, all as of the day, month and year first above written

THRALL CAR MANUFACTURING COMPANY

By: George S. McNally
Vice President

(Corporate Seal)

ATTESTATION:

P. H. Ledebuhr
Assistant Secretary

TRAILER TRAIN COMPANY

By: W. J. Wynn
Vice President and
Chief Financial Officer

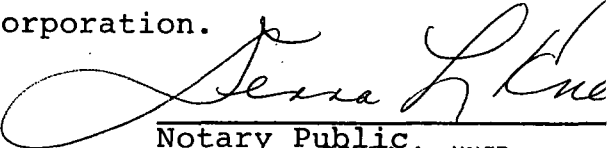
(Corporate Seal)

ATTESTATION:

J. B. Maurer
Assistant Secretary

STATE OF ILLINOIS)
) SS.:
COUNTY OF COOK)

On this 11th day of September 1987, before me personally appeared G. S. McNally, to me personally known, who, being by duly sworn, says that he is a Vice President of THRALL CAR MANUFACTURING COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation that said instrument was signed and sealed on behalf of said corporation, by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

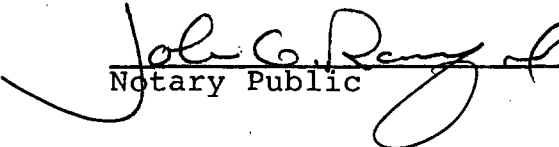

Notary Public
DENNA L. KNEZ

(NOTARIAL SEAL)

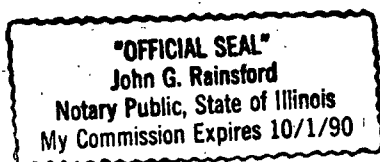
Notary Public - State of Illinois
Commissioned in Cook County
My Commission Expires January 16, 1988

STATE OF ILLINOIS)
) SS.:
COUNTY OF COOK)

On this 9th day of September 1987, before me personally appeared H. V. Logan, to me personally known, who, being by me duly sworn, says that he is the Vice President and Chief Financial Officer of TRAILER TRAIN COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation, by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public

(NOTARIAL SEAL)



ANNEX A
TO MANUFACTURING AGREEMENT SUPPLEMENT #4

THRALL CAR MANUFACTURING COMPANY
(Manufacturer)

TRAILER TRAIN COMPANY
(Company)

Item 1:

<u>Type</u>	<u>Qty.</u>	<u>Company Car Numbers (Inclusive)</u>	<u>Unit Purchase Price</u>	<u>Total Purchase Price</u>	<u>Month(s) of Delivery</u>	<u>Sp (C Nu</u>
DTTX*	23	62608-62630	\$	\$	October '87	T-
DTTX**	7	62651-62657			October '87	T-

Item 2: December 31, 1987

Item 3: To be determined

Item 4: 26th and State Street
Chicago Heights, IL 60411

* Built in accordance with Trailer Train specification number 68-43-011586 dated 1/15/86, revised July 15, 1986 and Thrall Manufacturing specification number FCA-292-0460.

** Built in accordance with Trailer Train specification number 68-43-011586 dated 1/15/86, revised July 15, 1986 and Thrall Manufacturing specification number FCA-292-0465.